

STATE OF SOUTH DAKOTA
CITY OF YANKTON, SOUTH DAKOTA
\$13,841,310.45 ECONOMIC DEVELOPMENT REVENUE BOND
(MOUNT MARTY COLLEGE), SERIES 2019

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

RECEIVED
JUL 10 2019
S.D. SEC. OF STATE
#001517510

Return to: Secretary of State
State Capitol
500 E. Capitol
Yankton, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.
2. Designation of issue: \$13,841,310.45 Economic Development Revenue Bond (Mount Marty College), Series 2019
3. Date of issue: June 28, 2019
4. Purpose of issue: The proceeds of the Series 2019 Bond is being used to (i) finance the construction and furnishing and equipping of a fieldhouse located at 1105 W. 8th Street, Yankton, South Dakota (the "Project"), and (ii) pay certain fees and costs associated with the issuance of the Bonds.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$13,841,310.45
7. Paying dates of principal and interest:
See attached Schedule
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

This is to certify that the above information pertaining to the \$13,841,310.45 Economic Development Revenue Bond (Mount Marty College), Series 2019 is true and correct on this 28th day of June 2019.


By: Al Viereck
Its: Finance Officer

The Economic Development Revenue Bond (Mount Marty College), Series 2019 issue is a draw down bond. Repayment and amortization will begin 24 months after June 28, 2019.

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

RECEIVED

JUL 10 2019

STATE

July 2, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Yankton, South Dakota
\$13,841,310.45 Economic Development Revenue Bond
(Mount Marty College), Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.